



Mercy Health Foundation
Ascension Mercy Hospital



Mercy Health Foundation

2018 ANNUAL REPORT

2018 | Fiscal Year At-a-Glance

FINANCIALS

MERCY HEALTH FOUNDATION FISCAL YEAR ENDING JUNE 30, 2018

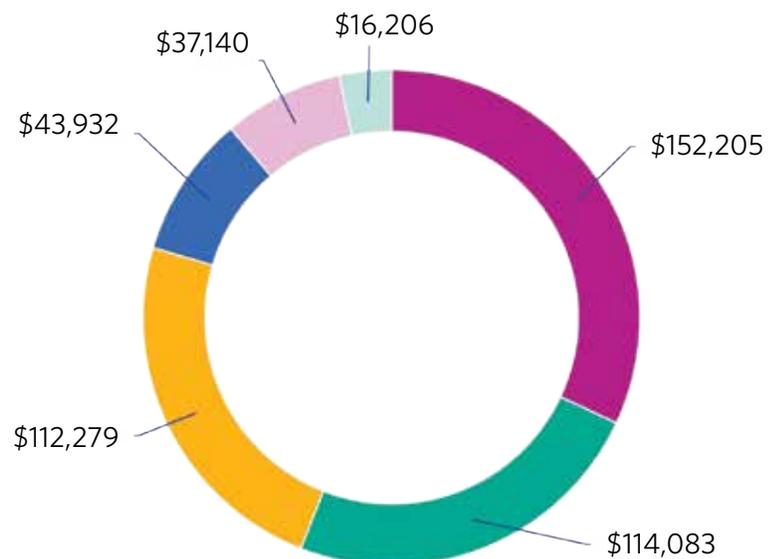
ASSETS

| | |
|---------------------|------------------------|
| Current assets | \$480,361.33 |
| Outstanding pledges | \$95,283.86 |
| Investments | \$11,197,355.92 |
| TOTAL ASSETS | \$11,773,001.11 |

LIABILITIES AND FUND BALANCE

| | |
|---|------------------------|
| Current liabilities | \$338,754.18 |
| Unrestricted | \$2,317,543.31 |
| Temporarily restricted | \$4,351,595.54 |
| Permanently restricted | \$4,765,108.08 |
| Total Fund Balance | \$11,434,246.93 |
| TOTAL LIABILITIES AND FUND BALANCE | \$11,773,001.11 |

GRANT DISTRIBUTION



PHILANTHROPIC SUPPORT

DOLLARS RAISED
\$660,823

Donor gifts directed to Mercy Health Foundation are granted back to the local hospital and clinics twice yearly. Grants support a variety of needs from equipment to patient care supplies to program support. These philanthropic dollars enhance the quality of health care in our community with a special emphasis on those in need.

DOLLARS GRANTED
\$475,845

Through generous donors and various fundraising efforts, the foundation fulfills its mission by granting funds to support and further important health care related projects.

VOLUNTEER HOURS
53,538

Volunteers play an important role in helping to enhance person-centered care and patient satisfaction, which aid us in living out our mission, promise and values.

YOUR DONOR DOLLARS AT WORK

CANCER FUND

Our cancer fund supports multiple programs for our cancer patients. One of these programs, PEACE (People Exercising After Cancer Enters), offers guided exercise and relaxation techniques for patients and survivors. Each individual works at their own pace to regain strength, endurance and peace of mind.

HEART & LUNG FUND

Grants from the heart & lung fund provided for additional state-of-the-art equipment in the cardiac rehabilitation center, enhancing the patient experience for all that we serve.

BEHAVIORAL HEALTH FUND

Patients in our newly opened geriatric psychiatric behavioral health unit can heal in a safe and home-like environment with the furniture provided through donations from this fund.

POOR & UNDERSERVED

A college student, new to the area, was able to receive the life-saving medicine he needed to manage his diabetes. Donors giving to this fund help to supplement the cost of treatment and medications that patients could not otherwise afford on their own.

AMG CLINICS

Strengthening equipment funded by our generous donors helped to expand our patient caseload and oncology rehabilitation program in Winneconne, allowing them to challenge both younger and high-level patients.



ASCENSION MISSION

Rooted in the loving ministry of Jesus as healer, we commit ourselves to serving all persons with special attention to those who are poor and vulnerable. Our Catholic health ministry is dedicated to spiritually-centered, holistic care which sustains and improves the health of individuals and communities. We are advocates for a compassionate and just society through our actions and our words.

OUR MISSION IN ACTION

Mercy Health Foundation is the philanthropic arm of Ascension Mercy Hospital and Ascension Medical Group clinics throughout Oshkosh and southern Winnebago County. Our primary purpose is to generate, steward and distribute funds to enhance the quality of health care in our communities, with a special emphasis on serving the poor and vulnerable.

A MESSAGE FROM THE PRESIDENT ASCENSION MERCY HOSPITAL

When cultural anthropologist Margaret Meade was asked what she saw as the first sign of civilization, she responded with the discovery of a healed femur bone of a human being, because that should have been a sure sign of death. For a bone to be healed, Margaret Meade maintained, another human being had to care for that person. In other words, for Margaret Meade, compassion was the first sign of civilization.

Your commitment to our community by supporting the Mercy Health Foundation allows Mercy Hospital to care for the underserved and most vulnerable members of our community. I rejoice in the compassion that you demonstrate and give to the Oshkosh community and the Mercy Health Foundation with your generosity. God bless each one of you.

Denise R. Parrish, RN, MSN, NE-BC
Chief Administrative Officer &
Vice President of Patient Care Services

BECAUSE OF YOU

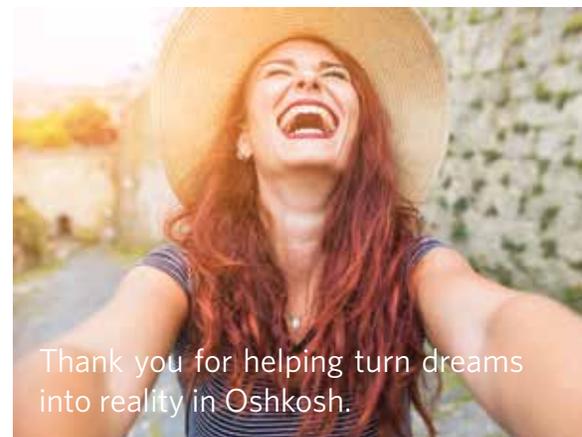
Ascension Mercy Hospital is proud to feature the Oasis, just steps away from the Michael D. Wachtel Cancer Center on the campus of Mercy. The Oasis construction and ongoing operations are fully funded by philanthropy. This new service would not be possible without the generous and ongoing contributions by our donors and community.

What started with Dr. Jeffrey and Sandy Andreini, our first Faces of Courage event, is coming to fruition thanks to kind donors like you. The goal at the inaugural event was to raise funds to transform the current “wig room” into a centrally located, warm and welcoming, full-service boutique which will provide both women and men hope, healing and love during a challenging time in their lives. This vision, a dream to provide greater love and care to patients during a challenging time, became a reality.

“The Oasis, a Hair Studio”, is a salon providing services to patients experiencing hair loss because of cancer treatment, as well as other medical issues. Here our patients and their families will find the supplies, expertise and encouragement they need to feel like themselves again. Individual and private services offered within the Oasis will include head shaving, integrative medicine services, skin care consultation, wig fitting as well as scarves and other types of headwear. The Oasis will offer a private and healing experience for any individual in the community who is interested in a wig, hair system, or another type of head covering.

Receiving a diagnosis of cancer often causes a patient to focus solely on doing whatever it is they must to get healthy again. Many cancer patients and survivors struggle with the changes in their appearance often caused by treatments or surgery. These changes can cause emotional and physical stress and are considered obstacles in their path to recovery. The Oasis will allow individuals who suffer hair loss over the course of their treatment to try on stylish wigs in a private and comfortable atmosphere. The impact on a patient’s psyche, as they feel more comfortable with their appearance during and after cancer treatment has a positive impact on their recovery.

To learn more on how you can make a difference in patients’ lives contact 920-223-0520 or email us at MHF@Ascnesion.org.



Thank you for helping turn dreams
into reality in Oshkosh.

WHO YOU ARE HELPING

Donor support goes a long way in serving so many in our community. Your donations help make a patient's stay a little less scary, make them and their family more comfortable during a difficult time and aid in their recovery.

Raking leaves or walking outdoors is something Mark didn't know if he would ever do again. Putting on his socks and placing items in his medicine cabinet seemed near impossible. Until now.

Thanks to the generous support of donors, Mark was able to rake his leaves this fall and no longer knocks over items in his medicine cabinet. He can even grab for and use a tissue with ease. Imagine life without these very basic functions.

Donations to Fitness for the Physically Challenged, a program fully funded by Philanthropy for more than 20 years, have made this and much more possible for individuals like Mark and many others from our community who struggle daily with their personal physical challenges.

The program has been an important part of his continued strengthening regimen after formal therapies. Mark says that working out at Mercy is helpful and gives him the reinforcement to push forward and stay motivated. Not only is it a space for exercise, but it is also a support group to share stories and encourage each other to strive for independence and positive attitudes.



WAYS TO GIVE

You can help ensure everyone has access to quality, affordable healthcare and provide a lasting community legacy by making a planned or deferred gift to Mercy Health Foundation.

As a contributor who makes a planned or deferred gift to the organization, you leave a legacy that ensures future generations have the health services they most need right in their own community.

Many of our donors have made a planned gift to MHF in their will. Members of the Signature Society have expressed their support and confidence in the mission of the Mercy Health Foundation by including the foundation in their long-term charitable giving plans.

The foundation works with individuals and families to devise gift plans that accomplish their charitable goals.

Typical planned gift arrangements include:

- Gifts Through Wills
- Life Insurance
- Retirement Plans
- Charitable Remainder Trust
- Charitable Lead Trust
- Charitable Gift Annuities

Please contact your accountant, tax professional or financial advisor for more personalized guidance. And as always, please let us know how we can be of service as you plan your gift!



Mercy Health Foundation
Ascension Mercy Hospital

BOARD OF DIRECTORS & STAFF LIST

2018 MERCY HEALTH FOUNDATION BOARD OF DIRECTORS*

Bill Behlman
Chairperson
Retired

John Fuller
Vice Chairperson
Ascension

Stephanie Geurts
Treasurer
Suttner CPA

Tim Moore
Secretary
QR Partners, Inc.

Swati Ringwala
Consultant

John Leschke, MD
Ascension Mercy Hospital

David Romond
Retired

Jim Stahl
Schenck SC

Rose Lang
US Bank

Jennifer Gelhar, DC
Fosso-Gelhar

Michael Foley, MD
Ascension Mercy Hospital

Julie Maslowski
Bella Vista

Andrew Wilson
US Bank

Rachel Hansen
Belville Chiropractic

Alicia Evensen
Ascension

Denise Parrish
Chief Administrative Officer, Ascension
Mercy Hospital

Tonya L. Dederling, CFRE
Regional Director of Philanthropy
Mercy Health Foundation

*July 1, 2017 - June 30, 2018

FOUNDATION STAFF

Tonya Dederling, CFRE
Regional Director of Philanthropy

Alison Egan
Foundation Coordinator

Liz Rice Janzen
Foundation Officer

Julie Miskoviak
Foundation Coordinator

Coree Van Thiel
Grants Manager

Heather Zoromski
Foundation Development Specialist

#WEAREASCENSION

MISSION

Rooted in the loving ministry of Jesus as healer, we commit ourselves to serving all persons with special attention to those who are poor and vulnerable. Our Catholic health ministry is dedicated to spiritually-centered, holistic care which sustains and improves the health of individuals and communities. We are advocates for a compassionate and just society through our actions and our words.

VISION

We envision a strong, vibrant Catholic health ministry in the United States which will lead to the transformation of healthcare. We will ensure service that is committed to health and well-being for our communities and that responds to the needs of individuals throughout the life cycle. We will expand the role of laity, in both leadership and sponsorship, to ensure a Catholic health ministry in the future.

VALUES

- Service of the poor: Generosity of spirit, especially for persons most in need
- Reverence: Respect and compassion for the dignity and diversity of life
- Integrity: Inspiring trust through personal leadership
- Wisdom: Integrating excellence and stewardship
- Creativity: Courageous innovation
- Dedication: Affirming the hope and joy of our ministry